



JENNMAR MOVES OPERATIONS INTO CANADA

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JM STEEL EXPANSION

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2020 SUMMER EDITION



FROM THE TOP

A NOTE FROM TONY CALANDRA - PRESIDENT

It is hard to believe that our new fiscal year is just around the corner. At corporate we are busy wrapping up budgets for all domestic divisions, as well as, JM Canada, JM Australia, and all Rocbolt locations. Everyone has worked hard and continues to look forward to 2021.

I want to personally thank all operations personnel who have worked variable schedules during the worst part of the pandemic. A special thanks to all managers who followed my safety directives to ensure the safe operation of our plants during these times. Glenn Goss and his group performed extremely well in helping form safety measures and obtaining the needed PPE to plants.

Our domestic customer base is slowly picking up steam as we come to our fall months. The Energy Information Administration (EIA) is predicting coal burn to be up approximately 15% in 2021 and 2022 from 2020 levels which should help our bolt plants. Our strategy remains around our core principles of serving the coal industry, but we have been expanding into other areas successfully.

JM Steel's expansion into Texas to serve the oil and gas industry, as well as automobile and commercial buildings, pushes forward. Purchasing has done a great job securing our new building and slitting equipment with favorable terms and total cost!

JM Canada has officially opened for business, and David Hurd's team of Kevin Cadieux, Trent Roberts, and Rocky Wu continue to uncover sales opportunities.

Our XCAL TOOLS lines are running and are serving the mining, forestry, agriculture, and construction markets.

Between Canada, XCAL TOOLS, and JM Steel- Sinton, we are aggressively replacing lost sales in the US coal industry!

Although 2021 and 2022 appear to be relatively stable years for coal, we have a very important election coming up in November. The election is important in many ways besides our own livelihoods. This election will shape our everyday lives as Americans. Our basic freedoms to bare arms and free speech are at risk. The future of our children's lives are at risk!

Please take the time to vote, and if you are not registered to vote, get online and Google "voter registration in (your state)". I can't tell you who to vote for but in my mind, there is only one logical candidate.....TRUMP/PENCE. Thank you for the hard work and let's close out 2020 with a bang!



Tony Calandra - President





FROM THE DESK OF FRANK CALANDRA JR.

As summer nears its end, COVID cases are still climbing. Meanwhile, the oil, gas, and coal prices have steadily decreased. There are many mines here shut down and many will never come back. However, JENNMAR has been able to maintain balance and will continue to grow. My son and his management team have done an outstanding job of maintaining a balance of cash flow and profit. Australia and China are doing well, and the western group in the United States are doing likewise.

Let us continue to monitor our expenses and seek new business for the fall and winter. Please take care of yourself and your family.

Stay Healthy!
Frank Calandra, Jr.

JENNMAR CANADA APPOINTS DISTRIBUTOR PRESS RELEASE

JENNMAR Canada is pleased to announce we have appointed Mine Supply Company of Saskatoon as our distributor for Western Canada.

"Having had a previous relationship with Mine Supply, we have a well established understanding of our collective goals. With our support and their locations we feel it is a team that will serve the Western Canadian Mining needs extremely well" (David Hurd, MD JENNMAR Canada).

The Mine Supply Company is a privately owned Mining Wholesaler that has been serving the mining industry since the 1960's. They primarily supply mining operations in Western Canada, Northern Canada, and the Northwestern United States. However, they have customers all across North America and globally. Their go-to market strategy is all about providing solutions to their customer base while remaining good stewards in the communities in which conduct business.

"JENNMAR Canada manufactures an established line of proven critical path ground support & resin products that all mining organizations are familiar with and JENNMAR's approach to the market is mirror-like to Mine Supply's. Both companies are all about providing solutions to customers. We are very excited to continue to move forward with JENNMAR as this renewed partnership is a game changer for the mining industry in Canada" (Bryan Legrow; General Manager of Mine Supply). For more information on JENNMAR Canada or Mine Supply Company, please visit their respective websites: www.jennmar.com and www.minesupplyco.com

JENNMAR SERVICES (JMS) PURCHASES TURNING POINT SERVICES, INC.

PRESS RELEASE

We are excited to welcome Turning Point Services, Inc. into the JENNMAR Services family. This move will create new opportunities for both companies, and will utilize the workforce of JENNMAR Services in other sectors, adding diversity from coal to industrial construction, earthwork, and oil and gas industries to our organization. Many thanks to all those involved for their dedication and collaboration in making this happen. Congratulations everyone!

[Pittsburgh, PA, July 6, 2020] - I am pleased to announce that JENNMAR Services, (JMS) has purchased Turning Point Services, Inc. Turning Point Services, Inc. is a 24 hour hot shot and tractor trailer company. Turning Point Services provides site development for oil and gas companies, construction companies, and both commercial and residential contractors. Turning Point specializes in excavation and other types of heavy equipment work, such as reclamation, road repairs & maintenance, snow removal, land clearing, HPDE pipe installation, and more.

"This will allow JM Services to utilize our work force in other industries, add diversity to our company from coal into industries related to industrial construction, earth-work, and oil and gas. Turning Point's customer base intersects with JM Services locations and other company-wide affiliates. With this merger, we can grow Turning Point and our customer base together." - Brian Delloma, Vice President of JENNMAR Services.

Justin Lorch (General Manager), brings twenty plus years of experience in both trucking and heavy equipment related business. Justin will remain with the company, and manage day-to-day operations. Justin will report to Brian Delloma (Vice President of JMS).

For more information about Turning Point Services, Inc., check out their website: www.turningpointservices.net

XCAL TOOLS WELCOMES TIMOTHY LAMANTIA PRESS RELEASE

Please welcome Timothy LaMantia. He will be joining our growing team of professionals serving the construction and infrastructure markets as the General Manager of XCAL TOOLS Bristol. Tim brings with him over forty two years of experience. He started his career in the road milling and construction industry during 1978, and later became the President of Unity Fabrication Technologies, and most recently was the General Manager of Kennametal's Construction Division. We are excited to have Tim on our team and look forward to growing our Bristol division!

To read full press visit www.jennmar.com/news.

JENNMAR MOVES OPERATIONS INTO CANADA PRESS RELEASE

I am pleased to announce that JENNMAR has completed its feasibility study concerning ground support to the Canadian market place. We anticipate having our first production facility operational by March 31, 2021. David Hurd has been mandated to lead the project. David brings with him more than 30 years executive level management experience. David is recognized for his extensive knowledge in construction and mining markets and his ability to develop customer relations, create growth, and build strong teams.

Trent Roberts will head up the initial ground support engineering and assist prospective Canadian mines in achieving optimal results with their ground support techniques and challenges. Trent contributes over 20 years experience to the mining industry. Trent's responsibilities are broadly divided between managing Geo-technical, product/business development, and sales support to JENNMAR Australia & US Hardrock and JENNMAR-related joint ventures in China and Mongolia. Rocky Wu, a former JENNMAR Geo-technical engineer, will help assist Trent with Geo-technical plans and product to specifications.

JENNMAR anticipates bringing its full portfolio of ground support options to the Canadian market place. We look forward to reaching out and helping our past customers who gave us our start in Canada in 2008. Please stand by for future news and announcements.



RETIREES

A FAREWELL TO SOME COWORKERS AND FRIENDS

After 15 years of service, Charlie Vogus has decided to retire on May 29th. Charlie was instrumental in the development of our J-LOK resin cartridges. Charlie also worked with Terrisimco on the initial design and build of both plants in the U.S. He has been a key member of the Rocbolt Resin JV in Australia and has helped them improve efficiencies and run rates over the course of his board position. Charlie has also led numerous efforts to improve the quality and run rates of our resin facility in South Africa. Please thank Charlie for 15 great years and unparalleled loyalty and service to our company. Charlie will still be around from time to time on a daily consultation agreement as needed.



Jimmy Blair has retired from XCAL INDUSTRIES after 13 years of service effective July, 31. We thank Jimmy for his contributions to XCAL INDUSTRIES and affiliates over the years and wish him a happy and healthy retirement!



CLASS OF 2020

Andrea Pettus, daughter of Joy Hatchett, graduated from Madisonville Community College through the Integrated Nursing Program. She was awarded the Spirit of Excellence and the Spirit of Caring for showing her devotion to the program. We wish Andrea good luck on her future career!



Marissa Grega, daughter of Louis Jean and Mike Grega, graduated from the University of Pittsburgh Medical Center through the Mercy School of Nursing Program. She also earned a Bachelor of Science in Geriatrics from the California University of PA. Marissa has accepted a position as a Registered Nurse in the Gastrointestinal Transplant Department of UPMC Presbyterian Hospital in Pittsburgh, PA. Congratulations Marissa, we wish you the best on your future career!



NEW HIRES & PROMOTIONS

Welcome, Dorine Wanguba! Please join me in welcoming Dorine Wanguba to our corporate HR/Payroll team! Dorine very recently (and impressively) earned herself two Masters Degrees from La Roche University - in Human Resources and Management Information Systems. She successfully built an HR department for her former employer, which was a newly-established company, and increased their staff by 90% during her tenure. Bringing her experience in both Human Resources and Payroll is going to make her a great asset to our department! Dorine was born and raised in the country of Kenya and has been living in the United States for over four years. She and her husband now reside in the Ross Township area.



This summer Ronny Keating joined the JENNMAR Marketing team for an internship. He is a senior majoring in Digital Cinema and Television at Robert Morris University.

Ronny expressed, "I was able to help film and create videos in a more professional way than I had up to this point. I really enjoyed my time here, and learning more about how the professional world works."



Thanks Ronnie for all of your hard work this summer and we wish you nothing but the best in your future endeavors!

Welcome Em Vang! Please welcome Em to our Information Technology team! Em joins us in a newly created position as Cyber Security Manager. Em comes to us with over 14 years experience in the cyber security world. Em is a military veteran that has held positions for past employers such as the US Dept of Defense, and various defense contractors with Top Secret clearances. Em's certifications include CISCO Certified Network Associate (CCNA) and EC-Council Certified Ethical Hacker v10 (CEHV10). She is also a graduate of Pennsylvania State University. Em and her husband have one daughter and are looking to reside in the Cranberry area. Welcome to the family Em!

Welcome Mark Calandra the JENNMAR Engineering team! Mark has interned with us previously and is now a full employee after graduating Miami University in May with a degree in mechanical engineering. For his senior design project he and his group created a 3D printed prosthetic to aid a boy playing lacrosse in High School.



Please join us in congratulating the following employees on their promotions:

Rich Wharton will be taking over Charlie's corporate resin responsibilities on June 1st, as well as, international duties. Rich will also maintain his current roles within the JENNCHEM organization and help Rich Adasiak and Drew Morgan with JENNCHEM formulations within our chemical and cement portfolio for void fill and ground consolidation. Congratulations on your new role Rich!

Kevin Poulson - *Western Regional Sales Manager*, will lead the West region in JENNMAR Coal Sales, JENNMAR Services Coal, and JENNCHEM Coal and Hard Rock.

Levi Hanson - *JENNMAR Services and JENNCHEM Manager*

Chad Mitchell - *JENNMAR Services and JENNCHEM Asst. Manager*

Trent Roberts - *General Manager of Technical Services* - for Mongolia, Canada, and Western Hard Rock

Todd Young - *General Manager of XCAL Sales for Forestry and Agriculture* - responsible for XCAL South Point, Beckley, Industrial, and RWP.

Duke Gray - *General Manager of Virginia* - handling JENNMAR Services, JENNCHEM, and JENNMAR.

Adam Dutil - *Senior Ground Control Engineer* - KMS.

David Gable - *General Manager* - Southeast Operations for JENNMAR, Jenncem and JM Services Operations

Jeff Reeves - *General Manager* - Midwest Operations

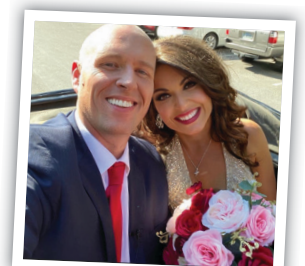
MARRIAGES

CONGRATULATIONS TO THE HAPPY COUPLES

Zack Radvansky, son of Renee & Rick Radvansky (Pittsburgh Corporate office), married the love of his life, Kathryn Feeney, in Santa Barbara, California on July 17, 2020. The couple met in 2012 working at a restaurant in Los Angeles and have been inseparable ever since. While they are both currently managing acting careers in LA, Katie was awarded a full scholarship to Loyola Law School of Loyola Marymount University in Los Angeles and ranks at the top of her class. Juggling their side jobs and schooling, they most recently started a podcast together called "30 Minute Expert with Zack & Katie" where Zack has 30 minutes to become an "expert" on random topics by searching the internet, then discusses his findings on an episode released every Monday. They plan to continue living in Los Angeles where they have each found their own successes, but would eventually love to relocate to New York to continue their entertainment careers and be closer to family.



Richie and Amber Belcher were married on August 9, 2020, in a private ceremony at the Greenbrier Resort in White Sulphur Springs, West Virginia. They reside in Delbarton, West Virginia with their 3 children (Brayden, Hillary, and Nicolette).



UPDATE FROM OPERATIONS

FROM THE DESK OF BOB WISE

The Pandemic over the the last five months has presented challenges to our plants, customers and nation. I want to commend our team for a job well done taking precautionary measures to protect our employees at our operations. We cannot let our guard down because it remains a serious health concern for our nation. Continue to follow the guidelines Tony sent out and practice social distancing, wear protective masks, wash your hands and sanitize your work areas. If at any time you demonstrate any of the identified COVID symptoms don't come to work but rather contact Total Care and follow their recommendations.

Currently we are implementing two automation projects at our plants. At the Virginia Bolt Plant they are commissioning the hydraulic header, a project that has the potential to forge heads on bolts safer, more efficiently and at a reduced cost. At the West Kentucky plant, they installed the Automated Super Twist Line. It can produce torque tension bolts safer and more efficient than our current manual assembly lines. There are also plans to install automated assembly lines for both the M-3 inflatables and Friction-Lok bolts in Utah. These two projects are critical to fill the competitive demand of the western hard rock market. The Cresson Bolt and Fab Plant plan to install a Friction-Lok roll former, automated Friction-Lok assembly and an automated Pin Nut Assembly machine for the Canadian Market. I want to thank everyone on our team for all your hard work and good safety performance.

UPDATE FROM THE SALES DEPARTMENT

FROM THE DESK OF RODNEY POLAND

As summer draws near an end, it has been a long and stressful battle for all of us. The coal market has been strained and sales have taken a tremendous downturn with the COVID pandemic. In July, and thus far in August, we have seen some up-tick in business, but until there is an opening of the overall economy, it will be hard for our business to show any steady improvement. Having stated the obvious, we have done a good job on maintaining our costs and watching our spends to hold our own during all of the turmoil. We must continue to be vigilant and find new ways to sell old products and use old ways to sell new products! Most importantly, we have to turn over every stone and visit all customers (new and old) to make sure we are looking and covering every opportunity or potential opportunity! We have to find ways to sell, sell, sell! Enjoy your families the remainder of the summer, stay safe and most importantly be thankful for what we have.

UPDATE FROM JM STEEL

FROM THE DESK OF MATT BROCK

There is no play book for the last few months, I think it is unanimous that global pandemics are not good for business. Our business, like many others, certainly felt the impacts of COVID-19 in terms of overall demand as well as personnel shortages. However, as states began reopening, we have started to see more activity and have a more optimistic view for the second half of the year. Our Texas project is in full swing and we have started breaking ground on the site and are still on track for a late June 2021 start up. We hope each of you and your families are staying safe and healthy!

UPDATE FROM THE HR DEPARTMENT

FROM THE DESK OF NICOLE O'LEATH

We made it through our third electronic open enrollment and the new plan year has begun as of August 1st. The corporate HR department was disappointed we were unable to schedule our usual on-site meetings due to travel restrictions, but we pulled together our in-house and carrier resources to provide demos of all the necessary benefit information and presented it through our ADP portal homepage. Make sure to continue to refer to your ADP homescreen for periodic HR updates.

We have also successfully transitioned our retirement plans from PNC to Fidelity. If you haven't logged on yet, download the app or go to www.netbenefits.com and create your account. The app has proven to be very user friendly for any of your retirement needs such as contribution changes, loans, beneficiary designations, financial planning, and much more.

The last five months have been trying due to COVID, but we would like to remind everyone that our Company's resources and benefits have remained unscathed. We continue to make strides to improve our HR strategies and maintain an employee-focused approach. Despite these uncertain times, don't forget to make your health a priority. Your telemedicine services are available 24/7 through Total Care Health or Highmark (Amwell). Instructions on how to utilize both services are featured on your ADP homepage.



UPDATE FROM SAFETY

FROM THE DESK OF GLENN GOSS

Personal safety and healthy living are almost always determined by the choices we make in our daily lives. Whether at work, at home, behind the wheel, or wherever we find ourselves, it's the choices we make that usually determine the outcomes. This can be challenging even when things seem to be going well. During difficult times, it can be even more of a challenge. It can be very hard to keep a positive attitude and stay focused on our tasks at hand when times are tough.

It goes without saying that our lives have changed dramatically this year and have been disrupted in a lot of ways. The almost constant negative news we are bombarded with concerning our country and our future, in many ways has had a negative effect on our focus and our morale. If we let it.

So how do we deal with the negative stuff?

The best way is knowing that we have control over how we think and act. We can choose to have a negative attitude, or we can choose to be positive with how we think, act, talk, and engage with others. There is an important word to remember. That word is intentional. People who are intentional in life "happen to things; everything doesn't happen to them". You see, winning in life is an intentional act that we can all choose, in good times, and during difficult times.

So let's challenge ourselves every day to be more intentional with our choices while at work and home.

Plan to be safe at work and at home:

1. Keep focused on doing our jobs safely and correctly
2. Continue to be vigilant for potential hazards and improvement ideas
3. Be grateful for our jobs and how fortunate we all are
4. Practice good safe habits outside of work too

- Plan to have good routines
- Plan to eat healthily
- Plan to exercise more
- Plan to get enough sleep
- Plan to not let anxiety control our lives
- Plan to spend quality time with our families
- Plan to control our personal finances
- Plan to help others, and;
- Plan to be thankful for our many blessings

Plan to win! Have Faith - EVERYTHING WILL BE OK!

**Excerpts taken from Dave Ramsey*

UPDATE FROM CIVIL

FROM THE DESK OF JACOB HUNTER

Throughout the year, JENNMAR stepped up and completed many challenging projects throughout the U.S. Our engineering and detailers took on the challenge of Goshen / Gering-Ft Laramie Irrigation Districts Tunnel No. 2 collapse in Wyoming and Nebraska, which threatened over 100,000 acres of farmland and crops. JENNMAR Civil delivered dozens of truckloads to support and reline the tunnel systems, working with the experienced contractor on site. JENNMAR also supplied the corrosion-resistant all-thread bar and resin rehab of the White Rock Tunnel in Sacramento. This tunnel is used by SMUD (Sacramento, Municipal Utility District) for the production of hydroelectric power. These are just a few examples of the unique projects completed over the course of this year, which helped to sustain and support the existing U.S. Infrastructure.

The spring and summer have brought about new challenges with the Covid-19 Pandemic. Project bid and Notice to Proceed dates have been pushed, which in turn has affected material orders. JENNMAR Civil has benefited from a strong backlog and the majority of projects considered to be "essential" by the municipalities/owners. The greatest delays existed with private tunnel projects, as owners are suspending the award of contracts due to the market uncertainties.

Moving into the fall and winter brings movement on several delayed projects, such as the LBNF Fermilab Project. On this project, JENNMAR has been supporting Kiewit/Alberici JV with ground support throughout the year. This project, funded by the DOE, provides research data for physics and accelerating laboratory experimentation. The two large caverns of PH1B are slated to kick off this fall, which brings tremendous opportunity for JENNMAR Civil to supply a domestic anchor for ground support. JENNMAR is also ramping up the production of structural steel for the OMNIS Bailey LLC Refinery Plant in PA. The DOE supports this project as well with the goal to include the use of clean coal for the production of raw materials for everyday use, similar to the cracking of oil. JENNMAR Civil will also begin producing the lattice girders and rock bolts for the Hartsfield Jackson Plane Train West Extension in Atlanta, GA. The tunnel will be used to decrease the cycle time of the transit system, which will increase the passenger total by 2,500 per day through the airport.

JENNMAR Civil will continue growing into the geotechnical industry and through traditional tunneling sales, including infrastructure, ventilation sales with Turnstone, and with illumination sales for tunnels that do not use steel ground support (the majority of tunnels in the U.S.). Texas and the Southeast will continue to be strong markets with the growth of population, with an increasing need for hydraulic and wastewater conveyance, and with water storage systems to mitigate areas impacted by flooding along the coastal and lowland regions. The Northeast, Midwest, and West regions will be a strong rehab market, with several large-diameter tunnels slated for bid in the next year. Canada's market has reopened, and with it comes new opportunities for SEM/NATM tunnels supported with lattice girders and rib/board tunnels.

The support and high quality of our production is of the up-most necessity, and we greatly appreciate the continued support of JENNMAR Civil throughout the company!

12' x 12' x 40' Clarifier Tank



AUGER STYLE
CLARIFIER TANK



OMNIS Bailey LLC Refinery Plant in PA

UPDATE FROM IT

FROM THE DESK OF MARK JOHNSON

Business Applications:

- We have had a very successful upgrade to Ross ERP version 8.0.1. I want to thank all that participated with the user acceptance testing. This really helped to mitigate a lot of issues for the go-live.
- Our Customer Relationship Management software team (CRM) has been very active. Currently, we have new projects that are live for JM Steel and Turnstone with AUS coming on very soon.
- We are in preparations now to have JENNMAR Canada ready for processing live on Ross ERP starting September 1st 2020.

Cyber Security:

- Updates to the Carbon Black sensor for PC endpoint security are underway.
- New Monthly phishing email alerts have been going out to make users more aware of potential threats. Also Proofpoint (Spam filtering) instructions were attached to help reduce spam to your inbox.
- Campaign forthcoming with Proofpoint to teach users about phishing emails and training that could follow.

It saddens me to announce the retirement of Cheryl Ankrum. Her last working day as a Senior Analyst will be September 30th 2020.



Cheryl has been an extremely valuable part of our IT department for the last 6+ years. Her contributions in helping to maintain application support in the help desk, provide training, and analysis were integral to our success. Cheryl retires having more than 30 years as a professional with various manufacturing companies such as Bear Metallurgical, Eramet, Marconi, and AK Steel. I personally enjoyed having Cheryl on my team as someone I could always count on. We will all miss her work ethic, encouragement, and friendship.

Please join me in wishing Cheryl all the best in her retirement!

Mark Johnson



NEWS FROM JENNMAR AUSTRALIA

WHAT'S HAPPENING DOWN UNDER

STAYING HEALTHY & SAFE DURING COVID-19



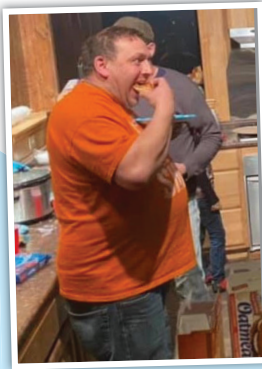
JENNMAR Australia's highly valued manufacturing employees have done an amazing job to keep themselves safe and healthy over the past several months during the COVID-19 pandemic. During this time the day shift manufacturing team at our Smeaton Grange facility in Western Sydney have set a daily production record for manufacturing M24 rock bolts for our coal mining customers. Congratulations guys, your efforts continue to be greatly appreciated by JENNMAR AUS and our customers.

IMPORTANT MILESTONE

TIM GAUDRY ACHIEVES 20 YEARS' SERVICE



An important milestone has been achieved at JENNMAR Australia with our very first local mine services representative Tim Gaudry achieving 20 years of service with the company. Tim's experience and respect as an underground operator and deputy in the NSW coal fields has been an invaluable asset over the years as he helped to develop and grow the JENNMAR Australian business, including winning new business and introducing new product technology. Tim advanced to the NSW mine services manager role where he has recruited and mentored a high quality team of personnel and set the benchmark in the underground coal industry for valuable and reliable service support. A testament to Tim's efforts and respect in the industry is the fact that JENNMAR still holds supply to the original customers from when Tim first commenced with JENNMAR 20 years ago. From everyone at JENNMAR and our customers, congratulations Tim and thank you for your outstanding service!



BEAT THE BOSS WINNER!

Winner Matt Short - Before & After



BEAT THE BOSS WINNER ANNOUNCED

CONGRATULATIONS TO MATT SHORT OF CONVEYORS PA

The 2020 Weight Loss Incentive: Beat the Boss with Weight Loss that was to help all who participated to eat healthy, stay active, and lose a couple pounds has come to an end and Matt Short of Conveyors of PA is the winner! Matt lost an astounding 58 pounds during this contest. Congratulations to all 408 participants who all together lost 4,176 total pounds, for an average loss of 4.51%, bringing the total June payout to \$162,660!

JENNMAR SPONSORED SOFTBALL TEAM

Denny Barton from JENNMAR Specialty of Cedar Bluff is helping to coach a girls' softball team called the Miners proudly sponsored by JENNMAR this summer. This entire team of talented girls are interested in playing in college, so their focus has been elite and college showcases. So far this season, they have played in 5 tournaments placing 2nd through 5th, and are playing teams ranked in the top 20 in the nation. A huge "thank you" to JENNMAR for sponsoring these talented girls! Good luck girls! We can't wait to see where the season will take you!



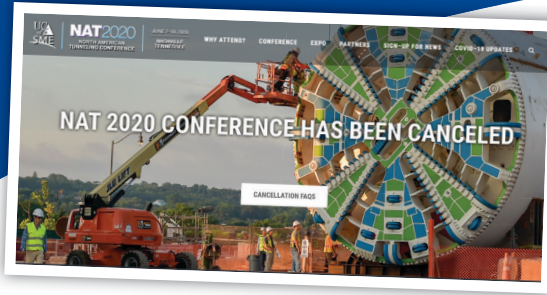
JENNMAR SPONSORED BASEBALL TEAM

The Plum Crush 12U baseball team, sponsored by JENNMAR this season, is home team to Marcy Rosio's son, Joseph. The team's season looks a little different due to COVID-19 but has been able to participate in a few baseball tournaments this season. So far they have made a lot of great memories and have made it as far as 2nd place playing up-against some tough teams. Good luck Plum Crush with the rest of your season!



NAT WEEK GOES VIRTUAL THIS YEAR

NAT 2020 - NORTH AMERICAN TUNNELING CONFERENCE



NAT 2020 (North American Tunneling Conference) looked a little different this year as it went virtual due to COVID-19. JENNMAR Civil was a sponsor to this week-long event. Attendees to this virtual trade show were able to interact with a live Q&A panel to get answers to their pressing questions and acquire from the unique insights of others.

As part of the week-long virtual trade show Underground Construction Association featured Jacob Hunter from JENNMAR Civil division —

" We asked our partners at JENNMAR Corporation Civil to give us insight into #WhyBuildBeneath - how the underground & tunneling industries bring irreplaceable value to our lifestyles, our economy, & our world as we know it.

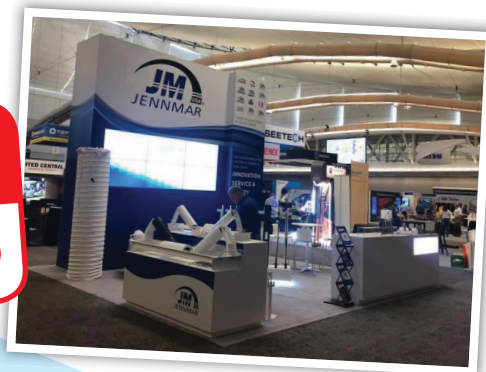
"Everything we use in today's society is either mined or grown, and for now JENNMAR is not in the agricultural business... It is so important that we look beneath for opportunity to advance our society. Where is convenience, transportation, storage, communications?"- Jacob Hunter, JM Civil General Manager."



The NAT 2020 (North American Tunneling Conference) was very successful with a large on-line presence and had five days of excellent discussion surrounding design, planning, technology, & the future of the tunneling & underground construction spaces.

2020 TRADE SHOWS POSTPONED UNTIL 2021

EVENTS POSTPONED



As most of you know, this year has looked a lot different than most with almost all of the trade shows and conferences that JENNMAR would normally be attending having been canceled and/or postponed. The trade shows we would attend have made their highest priority the health, well-being, and safety of exhibitors, attendees, stakeholders, and their respective families and colleagues, as well as their event partners and, have postponed their shows to future dates. We look forward to getting back to attending these trade shows, adding new ones to our list to attend, and the comradery of our customers, old and new.



JM STEEL ANNOUNCES EXPANSION

OPERATIONS EXPAND INTO SINTON, TEXAS

Tony Calandra is pleased to announce that JM Steel will be expanding its footprint substantially over the next two years! Steel Dynamics, Inc. (SDI) has invited us to be part of their newest flat roll steel mill located in Sinton, Texas, just outside of Corpus Christi. The new mill will target an estimated 27 million tons of regional market-place driven by manufacturing, automotive, construction, transportation, and energy markets. The new Sinton mill will have an estimated annual capacity of 3.0 million tons, and boast "Next Generation" electric - arc- furnace (EAF) technology.

JM Steel's facility has plans to include three slitting lines capable of producing 30,000 tons of steel a month. Our first line will have capabilities of .500" x 84" @ 80,000 psi, with thickness ranging from .050" - .500". The slitter will be able to handle 105,000 lbs max coil weights and run up to 400 fpm. With these characteristics JM Steel will have the largest, most capable slitter in the United States. The plant and the slitter will be operational by June 30th, 2021. Plans in years three and four include lighter gauge slitter capabilities and additional value added services like laser cutting and press braking capabilities. The new facility will also boast two roll forming lines and a stamping press capable of producing 260,000 bolts per month to serve mining markets located in Mexico, Honduras, Costa Rica, Chile and Peru. The new location gives JM Steel Sinton excellent export opportunities to supplement its core ground control business of JENNMAR.

On behalf of JM Steel, Tony Calandra would like to thank the entire Steel Dynamics Team that consisted of Mark Millett (SDI- CEO), Miguel Alvarez (Senior VP, Southwest US and Mexico), Glenn Pushis (Senior VP- Special Projects), Tommy Scruggs (SDI Flat Roll Group GM- Sales and Marketing), and Ryan Thrasher (Commercial Manager - Mexico) for their professionalism during the entire process. We look forward to the many opportunities this location and the new SDI Mill will offer JM Steel and JENNMAR.





PO Box 111253
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VOTE
2020
PRESIDENTIAL
ELECTION

★ GET OUT AND MAKE A DIFFERENCE! ★

The graphic features a background of a stylized American flag with stars and stripes. The word 'VOTE' is in large, bold, red letters at the top. Below it, '2020' is in blue, flanked by horizontal stripes. 'PRESIDENTIAL' is in blue, and 'ELECTION' is in red. A circular seal with stars and the word 'VOTE' is positioned between 'ELECTION' and 'N'. At the bottom, a blue banner contains the text '★ GET OUT AND MAKE A DIFFERENCE! ★' in white.

REGISTER TO VOTE NOW!

As we approach the presidential election on November 3, 2020, it is very important that we all understand the importance of this election - for our company and our country! This is easily the most important election we will ever see in our lifetime, and we must understand what is at stake. We are very fortunate to have good paying jobs working in an essential industry. We know how our company benefited from the 2016 presidential election.

**IF YOU ARE NOT REGISTERED -
ASK YOUR MANAGER
FOR HELP TODAY!**

**YOUR VOTE
IS YOUR VOICE!**

